

BASIS MEDICAL, LLC

SUBSCRIBER QUESTIONNAIRES

**FOR
INDIVIDUALS
AND
ENTITIES**

See Attached

BASIS MEDICAL, LLC

INDIVIDUALS - CONFIDENTIAL INVESTOR QUESTIONNAIRE

ALL INFORMATION WILL BE HELD IN STRICTEST CONFIDENCE

The information contained herein is being furnished by me, the undersigned, in order to enable you to determine whether BASIS MEDICAL, LLC, a Delaware limited liability company (the “**Company**”), may sell certain securities to me without registration of such securities under the Securities Act of 1933, as amended, and under certain state securities laws. I understand that this Questionnaire is not an offer of any securities to me.

I. PERSONAL INFORMATION

(1) Name: _____

(2) Principal Residence Address: _____

(3) Occupation or Nature of Business: _____

II. INCOME AND NET WORTH

(1) The following represents my gross income from all sources (**excluding the gross income, if any, of my spouse or spousal equivalent**) calculated by taking into account my individual gross income (as reported or to be reported on my federal income tax return).

Please circle one item for each year

2021	Actual	under \$200,000	\$200,000 or greater
2022	Actual	under \$200,000	\$200,000 or greater
2023	Estimated	under \$200,000	\$200,000 or greater

(2) The following represents my gross income from all sources (**INCLUDING the gross income, if any, of my spouse or spousal equivalent**) calculated by taking income account my individual gross income (as reported or to be reported on my federal income tax return).

Please circle one item for each year

2021	Actual	under \$300,000	\$300,000 or greater
2022	Actual	under \$300,000	\$300,000 or greater
2023	Estimated	under \$300,000	\$300,000 or greater

(3) My total personal net worth, or joint net worth with my spouse or spousal equivalent, is now estimated as (**EXCLUDING the value of my primary residence and applicable mortgage indebtedness up to the value of such residence**):

Please circle one

under \$1,000,000	\$1,000,000 or greater
-------------------	------------------------

(4) I hold one of the following licenses in good standing: General Securities Representative license (Series 7), the Private Securities Offerings Representative license (Series 82), or the Investment Adviser Representative license (Series 65).

III. **INVESTMENT KNOWLEDGE AND EXPERIENCE**

(1) Investment Experience:

I have made investments, or been involved in activities, of the type indicated below in the past five years (recognizing that the types of investments listed are not mutually exclusive and certain investments may fall into one or more of the categories listed below):

Please check all that apply

- _____ (a) Real estate partnerships
- _____ (b) Research and development partnerships
- _____ (c) Mutual funds
- _____ (d) Start-up or early stage corporations
- _____ (e) Venture capital investments (partnership funds or direct private placements)
- _____ (f) Stocks
- _____ (g) Bonds, governmental obligations and other fixed income securities
- _____ (h) Oil and gas drilling programs

(2) I feel I have sufficient knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risks associated with the proposed transaction with the Company. (Please circle answer)

Yes

No

(3) I feel that I can afford the complete investment under the proposed transaction. (Please circle answer)

Yes

No

(4) I am able to bear the economic risk of the proposed transaction with the Company for an indefinite period of time and have no present need for liquidity under the transaction. (Please circle answer)

Yes

No

(5) I will be acquiring securities pursuant to the proposed transaction with the Company for investment purposes only and not with a view to distribute same within the meaning of the Securities Act of 1933, as amended. (Please circle answer)

Yes

No

(6) I have been given the opportunity and have been encouraged to ask such questions of the Company and obtain from the Company such additional information as I deem necessary to evaluate and understand the merits and risks related to my proposed investment in the Company. (Please circle answer)

Yes

No

IV. **SIGNATURE**

The above information represents a realistic representation of my present and anticipated position, my background, and my knowledge and experience related to this proposed transaction. I submit it to the Company with the knowledge that the Company is expressly relying on the accuracy of the information contained herein. I will notify the Company of any change in the above information prior to the closing date of the proposed transaction.

(Signature)

Date: _____

BASIS MEDICAL, LLC

ENTITIES - CONFIDENTIAL INVESTOR QUESTIONNAIRE

ALL INFORMATION WILL BE HELD IN STRICTEST CONFIDENCE

The information contained herein is being furnished by the undersigned in order to enable you to determine whether BASIS MEDICAL, LLC, a Delaware limited liability company (the “**Company**”), may sell certain securities to the undersigned without registration of such securities under the Securities Act of 1933, as amended, and under certain state securities laws. The undersigned understands that this questionnaire does not constitute an offer to sell securities to the undersigned, but is merely a request for information.

I. Basic Information

A. ENTITY:

1. Name: _____
(Exact name of Purchaser)
2. Type of Entity: _____
(Corporation, Partnership, etc.)
3. Federal EIN: _____
4. Date of Formation: _____
5. Jurisdiction of Organization: _____
6. Address of Principal Place of Business: _____

7. Tax Residence: _____
(State) (Country)

B. INDIVIDUAL MAKING INVESTMENT DECISION ON BEHALF OF ENTITY:

1. Name: _____
2. Relationship to Entity Making Investment: _____
3. Occupation or Profession: _____
4. Current Position or Title: _____
5. Name of Employer: _____
6. Business Address and Telephone Number: _____

II. Verification of Status as “Accredited Investor” under Regulation D.

The undersigned represents and warrants that it is an “accredited investor” within the meaning of Regulation D under the Securities Act of 1933 and has initialed the applicable statements below pursuant to which the undersigned so qualifies.

PLEASE INITIAL APPLICABLE STATEMENTS BELOW

1. _____ The undersigned is either (i) a corporation, (ii) a limited liability company, (iii) an organization described in Section 501(c)(3) of the Internal Revenue Code, (iv) a Massachusetts or similar business trust, or (v) a partnership, in each case not formed for the specific purpose of acquiring the securities offered, and in each case with total assets in excess of \$5,000,000.
2. _____ The undersigned is either (i) a bank, or any savings and loan association or other institution acting in its individual or fiduciary capacity; (ii) a broker or dealer; (iii) an insurance company; (iv) an investment company or a business development company under the Investment Company Act or a private business development company under the Investment Advisers Act of 1940; (v) a Small Business Investment Company licensed by the U.S. Small Business Administration; or (vi) an employee benefit plan whose investment decision is being made by a plan fiduciary, which is either a bank, savings and loan association, insurance company or registered investment adviser, or an employee benefit plan whose total assets are in excess of \$5,000,000 or a self-directed employee benefit plan whose investment decisions are made solely by persons that are accredited investors.
3. _____ The undersigned is a trust not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000 and whose purchase is directed by a sophisticated person (for purposes of this paragraph, “sophisticated person” means a person that has such knowledge and experience in financial and business matters that he or she is capable of evaluating the merits and risks of an investment in the securities).
4. _____ The undersigned is an entity as to which all the equity owners are “accredited investors” within the meaning of Regulation D under the Securities Act (an accredited investor includes, for this purpose, those entities described in paragraphs 1-3 above and a natural person who is a United States citizen or United States resident and (i) whose net worth (the excess of total assets over total liabilities), taken together with the net worth of such person’s spousal equivalent, exceeds \$1,000,000, or (ii) who had individual income of more than \$200,000 in each of the prior two calendar years, or joint income with his or her spousal equivalent in excess of \$300,000 for each of those years, and who reasonably expects to reach the same income level in the current calendar year).¹
5. _____ The undersigned is a “family office,” as defined in rule 202(a)(11)(G)-1 under the Investment Advisers Act of 1940 (17 CFR 275.202(a)(11)(G)-1): (i) with assets under management in excess of \$5,000,000, (ii) that is not formed for the specific purpose of acquiring the securities offered, and (iii) whose prospective investment is directed by a person who has such knowledge

¹ If only paragraph 4 above is initialed, then the person making the investment decision to purchase the securities should contact BASIS Medical to obtain additional information regarding the completion of the appropriate Confidential Purchaser Questionnaire for Individuals.

6. _____ The undersigned is a “family client,” as defined in rule 202(a)(11)(G)-1 under the Investment Advisers Act of 1940 (17 CFR 275.202(a)(11)(G)-1)), of a family office meeting the requirements in paragraph (b)(15) above and whose prospective investment in the issuer is directed by such family office pursuant to paragraph (b)(15)(iii) above.

III. INVESTMENT KNOWLEDGE AND EXPERIENCE

(1) Investment Experience:

The undersigned has made investments, or been involved in activities, of the type indicated below in the past five years (recognizing that the types of investments listed are not mutually exclusive and certain investments may fall into one or more of the categories listed below):

Please check all that apply

- _____ (a) Real estate partnerships
- _____ (b) Research and development partnerships
- _____ (c) Mutual funds
- _____ (d) Start-up or early stage corporations
- _____ (e) Venture capital investments (partnership funds or direct private placements)
- _____ (f) Stocks
- _____ (g) Bonds, governmental obligations and other fixed income securities
- _____ (h) Oil and gas drilling programs

- (2) The undersigned has sufficient knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risks associated with the proposed transaction with the Company. (Please circle answer)

Yes

No

- (3) The undersigned can afford the complete investment under the proposed transaction.
(Please circle answer)

Yes

No

- (4) The undersigned is able to bear the economic risk of the proposed transaction with the Company for an indefinite period of time and has no present need for liquidity under the transaction. (Please circle answer)

Yes

No

- (5) The undersigned will be acquiring securities pursuant to the proposed transaction with the Company for investment purposes only and not with a view to distribute same within the meaning of the Securities Act of 1933, as amended. (Please circle answer)

Yes

No

- (6) The undersigned has been given the opportunity and has been encouraged to ask such questions of the Company and obtain from the Company such additional information as it deems necessary to evaluate and understand the merits and risks related to its proposed investment in the Company. (Please circle answer)

Yes

No

IV. **SIGNATURE**

The above information represents a realistic representation of the undersigned's present and anticipated position, its background, and its knowledge and experience related to this proposed transaction. The undersigned submits this completed questionnaire to the Company with the knowledge that the Company is expressly relying on the accuracy of the information contained herein. The undersigned will notify the Company of any change in the above information prior to the closing date of the proposed transaction.

Name of Purchaser: _____

By: _____

Name:

Title:

Date: _____